

**Financial Services Company**  
**GCC Daily Report**

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2023

**Research Department**

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# FSC Daily Report

02/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,706.79	(0.3)	4.0	17.1	20.2	2.8	2.6	2.19%
MSCI Emerging Markets Index	984.19	2.1	2.9	12.0	13.9	1.5	1.5	3.15%
MSCI FM FRONTIER MARKETS	484.30	0.6	2.5	10.0	13.5	1.5	1.9	4.67%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	549.27	(0.0)	(1.7)	13.8	14.5	1.4	1.7	3.18%
Muscat Stock Exchange MSX 30 Index	4,820.99	0.8	(0.8)	12.8	10.6	0.8	0.8	3.54%
Tadawul All Share Index	10,303.43	1.1	(1.7)	16.3	21.1	2.1	2.1	2.83%
Dubai Financial Market General Index	3,437.73	(0.3)	3.0	9.2	12.3	1.2	1.0	3.13%
FTSE ADX GENERAL INDEX	9,872.15	0.2	(3.3)	23.0	17.5	3.3	1.8	2.08%
Qatar Exchange Index	10,621.81	0.5	(0.6)	12.0	14.9	1.4	1.5	4.42%
Bahrain Bourse All Share Index	1,929.80	(0.1)	1.8	6.2	12.0	0.6	1.0	5.50%
Boursa Kuwait All Share Price Return I	7,286.83	0.4	(0.1)	18.0	20.6	1.7	1.5	3.44%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	521.14	1.9	3.1	13.9	15.5	1.5	1.6	3.07%
MSCI AC Asia Ex. Japan Index	638.05	2.3	3.0	13.8	15.0	1.4	1.5	0.00%
Nikkei 225	27,498.87	(0.1)	5.4	22.6	21.7	1.7	1.8	2.17%
S&P/ASX 200	7,255.36	0.1	3.1	14.7	19.2	2.1	2.1	4.61%
Hang Seng Index	20,429.46	(0.9)	3.3	12.2	11.8	1.2	1.2	3.28%
NSE Nifty 50 Index	17,321.90	(0.7)	(4.3)	21.1	25.0	2.9	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.42	(0.7)	7.7	13.5	16.8	1.9	1.7	3.23%
MSCI Emerging Markets Europe Index	101.02	1.8	7.8	6.8	7.2	1.3	0.9	3.07%
FTSE 100 Index	7,888.30	(0.3)	5.9	11.3	15.2	1.6	1.6	3.61%
Deutsche Boerse AG German Stock Ind	15,217.56	(0.6)	9.3	13.0	16.0	1.7	1.6	3.61%
CAC 40 Index	7,197.32	(0.5)	11.2	12.6	17.1	1.9	1.6	2.92%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,938.54	(0.4)	3.3	18.9	22.2	3.8	3.7	1.78%
S&P 500 INDEX	3,951.39	(0.5)	2.9	18.9	22.0	3.9	3.8	1.73%
Dow Jones Industrial Average	32,661.84	0.0	(1.5)	19.1	19.2	4.3	4.4	2.13%
NASDAQ Composite Index	11,379.48	(0.7)	8.7	32.6	35.1	4.8	5.2	0.94%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.87	1.0	-3.6	-29%	158%
Gold Spot \$/Oz	1,831.58	-0.3	0.4	-11%	74%
BRENT CRUDE FUTR May23	84.89	0.7	-0.4	-20%	101%
Generic 1st'OQA' Future	83.23	0.6	5.5	-34%	351%
LME COPPER 3MO (\$)	9,100.50	1.6	8.7	-15%	110%
SILVER SPOT \$/OZ	20.74	-1.2	-13.4	-29%	73%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,820.99							
Change	40.42	0.85%						
Previous Close	4,780.57		Financial Sector	7,791.67	7,732.52	0.76%	1.56%	-1.41%
Open	4,780.56		Industry Sector	6,068.85	5,981.42	1.46%	2.13%	-5.58%
Day's High	4,820.99		Services Sector	1,730.88	1,702.45	1.67%	0.98%	7.07%
Day's Low	4,773.12		MSM Shariah Index	487.26	486.47	16.00%	-	-
YTD Change	-0.75%							
Volume Mn	11.72							
MSX30 Value Traded Mn	2.82							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
JAZEERA STEEL PROD	0.277	9.92%	SHARQIYAH DESALIN.	0.130	-9.72%	BANK MUSCAT	0.290	2096.45
AI MAHA PETROLEUM PRODUCTS MA	1.130	9.71%	ASAFFA FOODS	0.190	-7.32%	SOHAR INT. BANK	0.104	1648.14
SMN POWER HOLDING	0.082	9.33%	MCT DESALINATE	0.095	-3.06%	UNITED FINANCE	0.062	1046.05
DHOFAR GENERATING	0.062	8.77%	THE PEARL REIF	0.117	-1.68%	OOREDOO	0.420	980.73
OMAN FISHERIES	0.090	5.88%	OMAN REIT FUND	0.079	-1.25%	OMAN TELECOM	0.972	547.17

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,303.43							
Change	111.17	1.09%	Tadawul Banks	10,757.60	10,542.78	2.04%	2.18%	4.30%
Previous Close	10,192.26		Tadawul Energy	5,397.22	5,347.67	0.93%	0.24%	0.32%
Open	10,238.71		Tadawul Utilities	6,753.29	6,657.21	1.44%	1.42%	-0.03%
Day's High	10,330.82		Tadawul Telecom	6,577.89	6,538.84	0.60%	5.19%	2.21%
Day's Low	10,235.08		Tadawul Insurance	5,937.66	5,973.98	-0.61%	1.26%	1.69%
YTD Change	-1.67%		Tadawul Retailing	7,425.54	7,316.91	1.48%	3.88%	0.68%
Volume Mn	123,932.40		Tadawul Food & Beverages	4,767.83	4,746.44	0.45%	-0.69%	1.67%
Value Traded Mn	4,131.82		Tadawul Media	22,956.86	22,870.58	0.38%	4.27%	4.41%
Traded / Listed Stocks	221	228	Tadawul Materials	6,290.89	6,274.96	0.25%	0.26%	0.10%
			Tadawul Capital Goods	5,838.71	5,767.07	1.24%	1.99%	0.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	18.92	10.00%	GROUP FIVE PIPE SAUDI LTD	23.80	-3.64%	TOURISM ENTERPRISE CO/ SHAMS	15.38	5,869.62
JAHEZ INTERNATIONAL CO	683.00	8.52%	WATANI IRON STEEL CO	51.70	-2.45%	ALINMA BANK	30.10	4,666.22
AL-BAHA DEVELOPMENT & INVEST	13.76	7.84%	NAHDI MEDICAL CO	176.80	-2.32%	AL RAJHI BANK	73.50	4,231.49
ARAB NATIONAL BANK	26.20	4.80%	NATIONAL ENVIORNMENTAL RECY	70.70	-1.81%	DAR AL ARKAN REAL ESTATE DEV	14.44	4,115.30
SALAMA COOPERATIVE INSURANCE	14.70	4.55%	ARABIAN INTERNATIONAL HEALTH	42.20	-1.75%	SAUDI TELECOM CO	36.05	2,915.13

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,437.73							
Change	-9.32	-0.27%						
Previous Close	3,447.05		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,448.03		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,458.14		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,433.52		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	142,117.39		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	323.04		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL RAMZ CORPORATION INVESTME	1.12	7.69%	TAKAFUL EMARAT INSURANCE	0.599	-9.92%	EMAAR PROPERTIES PJSC	5.61	14,018.80
AL FIRDOUS HOLDINGS PJSC	0.127	5.83%	COMMERCIAL BANK OF DUBAI	4.96	-2.75%	UNION PROPERTIES PJSC	0.23	13,334.25
EMIRATES INTEGRATED TELECOMM	5.16	0.98%	ISLAMIC ARAB INSURANCE COM	0.604	-2.11%	DUBAI FINANCIAL MARKET PJSC	1.43	6,769.75
UNION PROPERTIES PJSC	0.234	0.86%	SHUAA CAPITAL PSC	0.371	-1.85%	AIR ARABIA PJSC	2.23	6,485.49
DUBAI ELECTRICITY & WATER AU	2.39	0.42%	AJMAN BANK PJSC	1.12	-1.75%	DUBAI ELECTRICITY & WATER AU	2.39	5,630.61

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,872.15							
Change	18.22	0.18%						
Previous Close	9,853.93		Financial	16,426.89	16,409.58	0.11%	0.37%	0.24%
Open	9,853.93		Telecommunication	6,277.48	6,256.20	0.34%	-0.95%	-0.21%
			Consumer Services	9,040.02	9,073.95	-0.37%	3.22%	0.87%
Day's High	9,886.88		Basic Material	5,665.84	5,622.23	0.78%	1.36%	0.44%
Day's Low	9,842.45		Industrials	3,652.35	3,679.10	-0.73%	-2.14%	-0.06%
YTD Change	-3.32%		Utilities	13,786.48	13,274.41	3.86%	2.64%	3.86%
			Energy	2,069.64	2,064.71	0.24%	1.04%	0.18%
Volume Mn	125,977.15		Health Care	3,196.00	3,039.68	5.14%	-2.23%	4.51%
Value Traded Mn	1,058.57		Real Estate	6,919.20	6,896.96	0.32%	1.72%	-0.12%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	2	11.73%	RAS AL KHAIMA POULTRY	2.34	-6.40%	MULTIPLY GROUP	4.12	19084.06
ABU DHABI NATIONAL HOTELS	5.8	3.57%	GHITHA HOLDING PJSC	81.25	-3.73%	ESHRAQ INVESTMENTS PJSC	0.47	14177.37
ABU DHABI NATIONAL ENERGY CO	3.49	3.56%	SUDATEL TELECOM GROUP LTD	0.446	-3.04%	FERTIGLOBE PLC	3.97	10246.53
APEX INVESTMENT CO PSC	2.72	3.42%	NATIONAL BANK OF RAS AL-KHAI	4.85	-2.81%	ALDAR PROPERTIES PJSC	4.69	10006.85
AL SEER MARINE SUPPLIES & EQ	7.89	2.60%	AL YAH SATELLITE COMMUNICATI	2.63	-1.50%	ABU DHABI PORTS CO PJSC	6.16	9955.78

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,621.81							
Change	49.99	0.47%	<b>Total Return</b>	22,043.72	21,939.97	0.47%	1.43%	0.48%
Previous Close	10571.82		<b>Rayan Islamic</b>	4,581.32	4,526.02	1.22%	1.81%	1.56%
Open	10568.73		<b>All Share</b>	3,430.48	3,422.33	0.24%	2.95%	0.08%
Day's High	10715.4		<b>Banks &amp; Finance</b>	4,343.91	4,365.22	-0.49%	4.74%	-1.14%
Day's Low	10566.51		<b>Industrials</b>	4,053.67	4,008.52	1.13%	1.56%	1.56%
YTD Change	-0.0055482		<b>Transportation</b>	4,094.60	4,090.81	0.09%	-0.94%	-0.01%
Volume Mn	154.3511		<b>Real Estate</b>	1,465.78	1,443.72	1.53%	3.40%	2.83%
Value Traded Mn	504.5133		<b>Insurance</b>	1,989.35	1,987.42	0.10%	2.57%	0.89%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,377.63	1,349.04	2.12%	1.17%	2.83%
			<b>Consumer Goods</b>	7,582.89	7,491.47	1.22%	0.63%	1.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	0.94	4.56%	MANNAI CORPORATION QSC	5.74	-7.61%	MASRAF AL RAYAN	2.73	21580.23
ZAD HOLDING CO	14.42	3.30%	QATAR GENERAL INSURANCE & RE	0.99	-3.70%	QATAR ALUMINUM MANUFACTURING	1.76	11430.41
UNITED DEVELOPMENT CO	1.17	2.81%	AL FALEH EDUCATION HOLDING	1.11	-3.47%	ESTITHMAR HOLDING QPSC	1.92	11068.54
GULF INTERNATIONAL SERVICES	1.88	2.78%	QATAR NATIONAL BANK	16.21	-2.29%	DOHA BANK QPSC	1.70	8761.77
QATAR ALUMINUM MANUFACTURING	1.76	2.57%	INMA HOLDING COMPANY	3.07	-1.85%	QATAR INSURANCE CO	1.73	8656.44

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,929.80							
Change	-2.12	-0.11%						
Previous Close	1,931.92		<b>MSCI Bahrain</b>	142.43	143.49	-0.74%	-2.14%	-0.74%
Open	1,931.92		<b>MSCI Bahrain Domestic Islamic</b>	57.14	57.62	-0.83%	-3.22%	-0.83%
Day's High	1931.920		<b>MSCI Bahrain Net TR USD</b>	341.89	344.49	-0.75%	-2.16%	-0.75%
Day's Low	1929.060							
YTD Change	1.82%							
Volume Mn	2,513.41							
Value Traded Mn	1.114							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.25	1.22%	APM TERMINALS BAHRAIN BSC	1.20	-2.44%	AL SALAM BANK BSC	0.11	710.25
BBK BSC	0.53	0.38%	BAHRAIN NATIONAL HOLDING	0.50	-1.37%	BAHRAIN NATIONAL HOLDING	0.50	632.05
NATIONAL BANK OF BAHRAIN BSC	0.65	0.15%	SOLIDARITY BAHRAIN BSC	0.26	-1.15%	TRAFICO GROUP BSC	0.28	500.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.19	-0.83%	GFH FINANCIAL GROUP BSC	0.25	414.24
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.19	162.46

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,286.83							
Change	30.49	0.42%	Industrials	987.74	988.95	-0.12%	-0.27%	-8.45%
Previous Close	7,256.34		Banks	1,824.14	1,815.84	0.46%	0.79%	1.69%
Open	7,268.72		Consumer Service	480.62	480.62	0.00%	0.43%	0.14%
			Technology	646.02	712.95	-9.39%	-4.62%	-7.21%
Day's High	7,301.44		Real Estate	1,136.60	1,137.95	-0.12%	-0.48%	-5.97%
Day's Low	7,246.22		Financial Services	1,247.61	1,232.97	1.19%	0.93%	-0.77%
YTD Change	-0.07%		Telecom	1,175.53	1,171.61	0.33%	0.35%	-0.50%
			Health Care	460.03	460.03	0.00%	0.00%	-0.39%
Volume Mn	0.10		Insurance	1,631.75	1,628.53	0.20%	0.26%	5.22%
Value Traded Mn	31.40		Basic Materials	849.11	845.04	0.48%	0.59%	-1.85%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MADAR INVESTMENT CO	99.50	9.94%	AUTOMATED SYSTEMS CO KSCC	88.80	-9.39%	KUWAIT FINANCE HOUSE	861.00	10,961.70
WETHAQ TAKAFUL INSURANCE CO	22.80	8.57%	TAAMEER REAL ESTATE INVEST C	18.50	-6.57%	KUWAIT PROJECTS HOLDING	118.00	7,941.36
KUWAIT & MIDDLE EAST FIN INV	94.90	6.75%	UNICAP INVESTMENT AND FINANC	48.50	-5.27%	GULF BANK	309.00	6,705.04
AL-ENMA'A REAL ESTATE CO	55.00	5.97%	AL SAFAT ENERGY HOLDING COMP	34.60	-4.95%	KUWAIT INVESTMENT CO	127.00	6,496.83
KUWAIT PROJECTS HOLDING	118.00	5.36%	UNITED PROJECTS FOR AVIATION	201.00	-4.74%	NATIONAL BANK OF KUWAIT	1095.00	3,803.83

Source: FSC

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